EXHIBIT B

08-01789-cgm	Doc 904-2	Filed 11/18/09	Entered 11/18/09 14:30:40	Exhibit B
· ·		Pg 2 of 2		

CUSTOMER CLAIM

Bernard L. Madoff Investment Securities LLC Case No 08-01789-BRL

U.S. Bankruptcy Court for the Southern District of New York

004913

Date Received

BERNARD L. MADOFF INVESTMENT SECURITIES LLC

In Liquidation

DECEMBER 11, 2008

DECENTED OF FEB 2 7 2000 U

Irving H. Picard, Esq.
Trustee for Bernard L. Madoff Investment Securities LLC
Claims Processing Center
2100 McKinney Ave., Suite 800
Dallas, TX 75201

1ZR006

CAROLE KASBAR BULMAN 1512 PALISADE AVENUE APT 4H FORT LEE, NJ 07024 5310

(If incorrect, please change)

Provide your office and home telephone no.

OFFICE:

HOME: 201-461-7210

Taxpayer I.D. Number (Social Security No.)

NOTE: BEFORE COMPLETING THIS CLAIM FORM, BE SURE TO READ CAREFULLY THE ACCOMPANYING INSTRUCTION SHEET. A SEPARATE CLAIM FORM SHOULD BE FILED FOR EACH ACCOUNT AND, TO RECEIVE THE FULL PROTECTION AFFORDED UNDER SIPA, ALL CUSTOMER CLAIMS MUST BE RECEIVED BY THE TRUSTEE ON OR BEFORE March 4, 2009. CLAIMS RECEIVED AFTER THAT DATE, BUT ON OR BEFORE July 2, 2009, WILL BE SUBJECT TO DELAYED PROCESSING AND TO BEING SATISFIED ON TERMS LESS FAVORABLE TO THE CLAIMANT. PLEASE SEND YOUR CLAIM FORM BY

CERTIFIED MAIL - RETURN RECEIPT REQUESTED.

1. Claim for money balances as of **December 11, 2008**:

- a. The Broker owes me a Credit (Cr.) Balance of
- b. I owe the Broker a Debit (Dr.) Balance of

\$ 22,709

502180406

* This represents the Fidelity Spartan US Treasury money market fund in my account. If the court deems this to be securities, then this should be added to the Securities listed in 2C.

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	C.	If you wish to repay the Debit Balance,			
		please insert the amount you wish to repa	y and		
		attach a check payable to "Irving H. Picare	d, Esq	ļ. ₁	
		Trustee for Bernard L. Madoff Investment	Secu	rities LLC."	
		If you wish to make a payment, it must be	e encl	osed	
		with this claim form.		\$	<u> </u>
	d.	If balance is zero, insert "None."			5NE
2.	Clai	m for securities as of December 11, 2008 :			
PLEAS	E DO	NOT CLAIM ANY SECURITIES YOU HAV	EIN	OUR POSSE	SSION.
			Y	ES	NO
	a.	The Broker owes me securities	1		
	b.	I owe the Broker securities			
	C.	If yes to either, please list below:			
				Number of Face Amou	f Shares or nt of Bonds
Date o Transa (trade o	ction	Name of Security		The Broker Owes Me (Long)	l Owe the Broker (Short)
		SEE ATTACHED			
•		STATEMENT		- ·	

Proper documentation can speed the review, allowance and satisfaction of your claim and shorten the time required to deliver your securities and cash to you. Please enclose, if possible, copies of your last account statement and purchase or sale confirmations and checks which relate to the securities or cash you claim, and any other documentation, such as correspondence, which you believe will be of assistance in processing your claim. In particular, you should provide all documentation (such as cancelled checks, receipts from the Debtor, proof of wire transfers, etc.) of your deposits of cash or securities with the Debtor from as far back as you have documentation. You should also provide all documentation or

502180406 2

information regarding any withdrawals you have ever made or payments received from the Debtor.

Please explain any differences between the securities or cash claimed and the cash balance and securities positions on your last account statement. If, at any time, you complained in writing about the handling of your account to any person or entity or regulatory authority, and the complaint relates to the cash and/or securities that you are now seeking, please be sure to provide with your claim copies of the complaint and all related correspondence, as well as copies of any replies that you received.

PLEASE CHECK THE APPROPRIATE ANSWER FOR ITEMS 3 THROUGH 9.

NOTE: IF "YES" IS MARKED ON ANY ITEM, PROVIDE A DETAILED EXPLANATION ON A SIGNED ATTACHMENT. IF SUFFICIENT DETAILS ARE NOT PROVIDED, THIS CLAIM FORM WILL BE RETURNED FOR YOUR COMPLETION.

		<u>YES</u>	<u>NO</u>
3.	Has there been any change in your account since December 11, 2008? If so, please explain.		
4.	Are you or were you a director, officer, partner, shareholder, lender to or capital contributor of the broker?		
5.	Are or were you a person who, directly or indirectly and through agreement or otherwise, exercised or had the power to exercise a controlling influence over the management or policies of the broker?		V
6.	Are you related to, or do you have any business venture with, any of the persons specified in "4" above, or any employee or other person associated in any way with the broker? If so, give name(s)		
7.	Is this claim being filed by or on behalf of a broker or dealer or a bank? If so, provide documentation with respect to each public customer on whose behalf you are claiming.		
8.	Have you ever given any discretionary authority to any person to execute securities transactions with or through the broker on your behalf? Give names, addresses and phone numbers.		
	Bernard Madaff		

502180406

Bernard Madoff 885 Third Avenue New York, NY 10022 212-230-2424

9.	Have you or any member ever filed a claim under Investor Protection Act so, give name of that be	the Securities of 1970? if
	Please list the full name preparation of this clain	e and address of anyone assisting you in the n form:
	cannot compute the amour please indicate your claim	nt of your claim, you may file an estimated claim. In that is an estimated claim.
CONV	ICTION CAN RESULT	DERAL LAW TO FILE A FRAUDULENT CLAIM. IN A FINE OF NOT MORE THAN \$50,000 OR RE THAN FIVE YEARS OR BOTH.
INFOR	RMATION AND BELIEF.	TRUE AND ACCURATE TO THE BEST OF MY
Date _	2/22/09	_ Signature arele Laskar Dulman
Date _		Signature
addres	ss, phone number, and ext	hared, all must sign above. Give each owner's name, tent of ownership on a signed separate sheet. If other porate, trustee, custodian, etc., also state your capacity

This customer claim form must be completed and mailed promptly, together with supporting documentation, etc. to:

and authority. Please supply the trust agreement or other proof of authority.)

Irving H. Picard, Esq.,
Trustee for Bernard L. Madoff Investment Securities LLC
Claims Processing Center
2100 McKinney Ave., Suite 800
Dallas, TX 75201

Carole Kasbar Bulman A/C # 1-ZR006-3-0

Question 2 C

Number of Shares Face Amount of Bonds

Date of <u>Transaction</u>	Name of Security	The Broker Owes Me (Long)	I Owe the Broker <u>(Short)</u>
11/12/2008	AT&T Inc	6,035	
11/12/2008	Abbott Laboratories	1,615	
11/12/2008	Amgen Inc	1,105	
11/12/2008	Apple Inc	935	
11/12/2008	Bank Of America	5,100	
11/12/2008	Chevron Corp	2,125	
11/12/2008	Cisco Systems Inc	6,205	
11/12/2008	Citi Group Inc	5,525	
11/12/2008	Coca Cola Co	2,040	
11/12/2008	Comcast Corp	3,060	
11/12/2008	ConocoPhilips	1,530	
11/12/2008	Exxon Mobil Corp	5,355	
11/12/2008	General Electric Co	10,795	
11/12/2008	Google .	255	
11/12/2008	Hewlett Packard Co	2,550	
11/12/2008	Intel Corp	5,865	
11/12/2008	International Business Machines	1,445	
11/12/2008	J.P. Morgan Chase & Co	3,825	
. 11/12/2008	Johnson & Johnson	2,805	
11/12/2008	McDonalds Corp	1,190	
11/12/2008	Merck & Co.	2,210	
11/12/2008	Microsoft Corp	8,075	
11/12/2008	Oracle Corporation ,	4,080	
11/12/2008	Pepsico Inc	1,615	
11/12/2008	Pfizer Inc	6,885	
11/12/2008	Phillip Morris International	2,125	
11/12/2008	Procter & Gamble Co	3,060	man and the second
11/12/2008	Qualcomm Inc	1,700	•
11/12/2008	Schlumberger Ltd	1,275	* m
11/12/2008	U S Bancorp	1,785	
11/12/2008	United Parcel Service Inc	1,020	
11/12/2008	U S Treasury Bill Due 3/26/09	325,000	
11/12/2008	United Technologies	1,020	
11/12/2008	Verizon Communications	2,890	
11/12/2008	Wal-Mart Stores Inc	2,210	
11/12/2008	Wells Fargo & Co	3,570	
11/19/2008	Fidelity Spartan US Treasury Money Market	22,709 *	
11/19/2008	S&P 100 Index - December 430 Call	,	85
11/19/2008	S&P 100 Index - December 420 Put	85	30
, 10/2000	Con 100 magy Dodombol 120 m	00	

^{*} The Fidelity Spartan US Treasury Money Market Funds listed in this schedule represents the same amount claimed in item 1a as a money balance due me. The amount is conditionally listed in this schedule as well in the event that the Trustee or Court deems these to be securities.

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Affiliated with Madoff Securities International Limited 12 Berkeley Street Mayfair, London W1J 8DT Tel 020 7493 6222	PAGE	ATION NUMBER	AMOUNT CREDITED TO YOUR ACCOUNT	2.2 - 1.2 - 2.3 - 2.3 - 2.3 - 3.3 -								-		**				
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BERNARD L. MADOFF MADE INVESTMENT SECURITIES LLC	**DUPLICATE** CARDLE KASBAR	1512 PALISADE FORT LEE	DATE BOUGHT RECEIVED OR LONG			1/12			1/12				1/12					

PLEASE RETAIN THIS STATEMENT FOR INCOME TAX PURPOSES

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885 Third Avenue New York, NY 10022 (212) 230-2424 800 334-1343 Fax (212) 838-4061	DESCRIPTION	TREASURY BILL 03/26/2009 3/26/201 LITY SPARTAN	U S TREASURY MONEY MARKET CHECK WIRE FIDELITY SPARTAN U-S TREASURY MONEY MARKET FIDELITY SPARTAN	S TREASURY MONEY IV 11/19/08 IDELITY SPARTAN	U S TREASURY MUNEY MARKET U S TREASURY BILL DUE 03/26/2009 7/26/2009 FIDELITY SPARTAN	NEW BALANCE	SECURITY POSITIONS ATET INC ABBOTT LABORATORIES AMGEN INC	CONTINUED ON PAGE 4	
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Entered 11/18/09 14:30:40 Exhibit B 08-01789-cgm Doc 904-2 Filed 11/18/09 Pg 10 of 15 AMOUNT CREDITED TO YOUR ACCOUNT Madoff Securities International Limited 12 Berkeley Street Mayfair, London W1J 8DT Tel 020 7493 6222 Affiliated with YOUR TAX PAYER IDENTIFICATION NUMBER 本をを存むをもいいと 11/30/08 AMOUNT DEBITED TO YOUR ACCOUNT PERIOD ENDING 1-ZR006-3-0 YOUR ACCOUNT NUMBER PRICE OR SYMBOL 13.800 52.520 80.130 20.220 79-010 46.870 292.960 31.660 56.700 16.540 17,170 35,280 58.580 26.720 060.91 16.250 58, 750 16.430 42,160 8.290 17.340 92.670 INTERNATIONAL BUSINESS MACHS PHILLIP MORRIS INTERNATIONAL PROCTER & GAMBLE CO J.P. MORGAN CHASE & CO New York, NY 10022 Fax (212) 838-406] 885 Third Avenue (212) 230-2424 800 334-1343 GENERAL ELECTRIC CO HEWLETT PACKARD CO DRACLE CORPORATION CISCO SYSTEMS INC JOHNSON E JOHNSON CONTINUED ON PAGE EXXON MOBIL CORP BANK OF AMERICA MICROSOFT CORP MCDONALDS, CORP CITI GROUP INC COCA COLA CO CHEVRON CORP CONCAST CORP CONDCOPHILIPS PEPSICO INC MERCK & CO PFIZER INC INTEL CORP NTC & CO. NE N 1512 PALISADE AVENUE APT 4H FDRT LEE **DUPLICATE** FOR ACCOUNT SOLD DELIVERED OR SHORT BERNARD L. MADOFF CAROLE KASBAR BULMAN INVESTMENT SECURITIES LLC New York | London 2,040 13445 1.613 6,885 2,210 8*043 0,795 Cot A * 865 BOUGHT RECEIVED OR LONG MADF DATE

please retain this statement for income tax purposes

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PLEASE RETAIN THIS STATEMENT FOR INCOME TAX PURPOSES

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Feb. 22, 2009

Irving H. Picard, Esq.
Trustee for B. Madoff Investment Securities
Claims Processing Center
2100 McKinney Ave., Suite 800
Dallas, TX 75201

Dear Sir:

My husband and I have recently lost our life savings in the Bernard Madoff Investments. Our savings were in IRA's, which essentially contained all the money we had. I am 66 and have just undergone a serious cancer surgery. My husband is 76 and obviously will not be able to recoup the losses.

As good citizens, we have been paying income tax in a timely fashion for our entire working lives. This is the first time in all those years that my husband and I will have to file for an extension, as we have no money to pay the taxes

Needless to say, we are extremely disappointed and angry at the lack of oversight of the SEC, which—despite many warnings and complaints against Madoff's operation—permitted him to carry out this egregious and devastating fraud. Clearly our lives have been turned upside down and our senior years have been turned into a time of anxiety, stress and sleepless nights. We are nevertheless hopeful that through your efforts SIPC will be able to provide the full extent of relief for our terrible loss.

Since my family is under extreme duress to receive this insurance money, I would ask you to kindly expedite my claim as quickly as possible.

With much appreciation,

Sincerely

Carole K. Bulman

